

vinvestorReview Single Manager Awards

Best Long-Term Capital Gain Fund (1 Year): Incrementum Strategy + & Best Asset Manager 2016 - Central Europe



Incrementum AG is an owner-managed and fully licensed asset manager based in Liechtenstein offering a range of six investment funds as well as wealth management services for private clients. We invited Stefan M. Kremeth, founding partner and CEO, to talk us through the firm and its service offering.



At Incrementum AG we always start by evaluating investments from a global economy perspective and by taking the current state of the global moninter-secure Our investment

etary regime into account. Our investment team has a serious interest in and a profound understanding of monetary history. In combination with out-of-the-box reasoning and prudent fundamental financial research, purposely avoiding daily chatter and noise, this offers a distinct skill set that has proven to be utterly valuable for our private clients and investment fund investors alike.

Our independence and short lines of communication are helping us to respond to evolving markets rapidly, to communicate freely and to act without any bias for our clients which as a result are helping them to prosper long term even in challenging market environments. We believe that in today's financial markets we cannot rely solely on standard economic theses and/or models as they have proven to be a prime source of fragility to many investment processes because the underlying parameters are not "standard" but conditioned by heavy political and central bank interference.

While we are not judging that interference as the final outcome is still more than opaque, maybe decades away and heavily depending on one's very own perspective and time horizon, we are merely contemplating the to some extent disrupting influence of eight years of unprecedented money supply, low and lower interest rates and very low economic growth on global financial markets. In this respect we are asking ourselves if currently standard valuation models are viable means of help in assessing the "real" value of any sort of asset.

Ultimately we believe in our independent and flexible boutique approach as it combines unconventional thinking with state of the art asset management know-how. We are convinced that the assets we manage will offer our investors the growth element that our company name Incrementum stands for.

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